QuickStart Guide

Office Of Individual and Family Affairs

AMPM 963 and 964

Note: Test data/information is displayed in the screenshots listed in this document

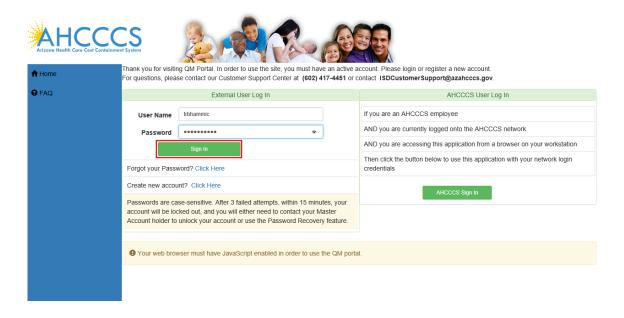
To create a new AMPM Record, Providers can navigate to https://qmportal.azahcccs.gov/ to log in.

Table of Contents

1.	Health Plan/TRBHA Account Verification	. 1
2.	963 Master Data	. 3
3.	964 Master Data	. 6
4.	Search and Export	. 8

1. Health Plan/TRBHA Account Verification

• Log in as a Health Plan/TRBHA user and click on the link titled OIFA in the lefthand navigation menu.



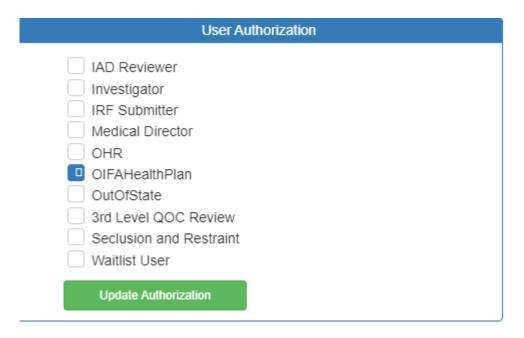
Office Of Individual and Family Affairs

AMPM 963 and 964

• Click on the User Admin menu item in the lefthand navigation menu.



• On the User Admin page, confirm the OIFAHealthPlan role is checked in the User Authorization section.



Office Of Individual and Family Affairs

AMPM 963 and 964

2. 963 Master Data

• Log in as an Health Plan/TRBHA user and click on the link titled OIFA in the lefthand navigation menu.



- A landing page will display several options:
 - Add 963 Master Registry
 - o Add 964 Master Registry
 - Search All



- Click on the Add 963 Master Registry option to add 963 master records.
- Enter data into the 963 Master Registry and click on the Save button to save the data.
- The saved record appears in a grid with an option to delete the record.

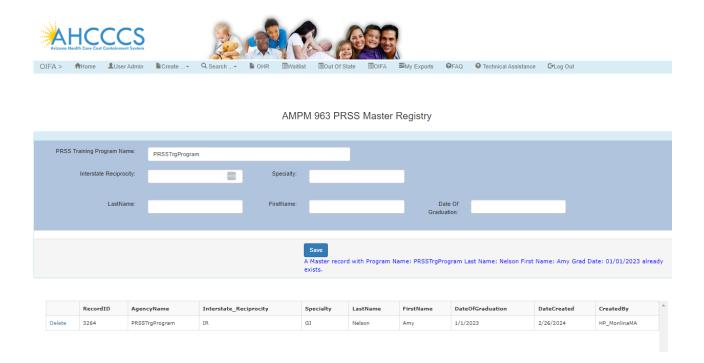
QuickStart Guide

Office Of Individual and Family Affairs

AMPM 963 and 964

Arizona P		CCS Containment System				A C					
OIFA >	↑Home	≜ User Admin	Na Create ▼	Q Search *	N OHR ■Waitli	st Bout Of St	ate BOIFA	■My Exports	OFAQ O Technical Ass	istance C+Log Out	
AMPM 963 PRSS Master Registry											
PRSS Training Program Name:		PRSSTrgProgram	n								
Interestate Developments					Specialty:						
Interstate Reciprocity:			-	эрсыну.							
				FirstName:				ate Of			
LastName:					riistivame.			Gradi			
_											
Save											
This record was successfully Saved.											
	RecordID Agen		cyName			Specialty	LastName	FirstName	DateOfGraduation	DateCreated	CreatedBy
Delete	3264	PRSS*	TrgProgram	IR		GI	Nelson	Amy	1/1/2023	2/26/2024	HP_MonlinaMA

• If a 963 master record already exists, a message will be displayed if the user attempts to add a record with the same training program name, graduate last name, graduate first name and date of graduation.



• A 963 Master Registry required field validation message is displayed if any of the following fields are not entered: Training Program Name, First Name, Last Name and Date of Graduation.

QuickStart Guide

Office Of Individual and Family Affairs

AMPM 963 and 964

AMPM 963 PRSS Master Registry

PRSS Training Program Name:	PRSSTrgProgram					
Interstate Reciprocity:	•	Specialty:				
LastName:		FirstName:		Date Of Graduation:		
			 Last Name is required. First Name is required. Date of Graduation is r 	l.		

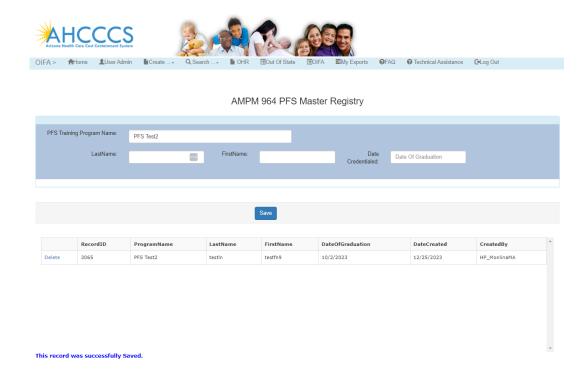
•

Office Of Individual and Family Affairs

AMPM 963 and 964

3. 964 Master Data

- Click on the Add 964 Master Registry option to add a 964 master record and click on the Save button to save the record.
- The saved record appears in a grid with an option to delete the record.



• A 964 Master Registry required field validation message is displayed if any of the following fields are not entered: Training Program Name, First Name, Last Name and Date Credentialed.

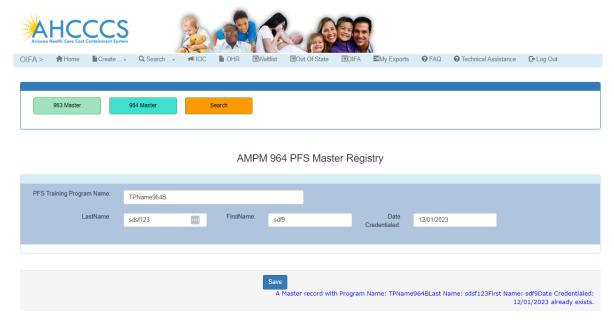


• If a 964 master record already exists, a message will be displayed if the user attempts to add a record with the same training program name, graduate last name, graduate first name and date credentialed.

QuickStart Guide

Office Of Individual and Family Affairs

AMPM 963 and 964



Office Of Individual and Family Affairs

AMPM 963 and 964

4. Search and Export

- Click on the Search All option on the main landing page.
- Use the Form Type dropdown list to select from several search options: 963A, 963C, 964A,964B, 963 Master and 964 Master.



- Select an option from the Form Type dropdown list.
- Enter any search criteria into the available fields and click the Search button to view the search results.
- *** If search criteria are not entered, all records will be displayed.
- **** Health Plan users can only see the data submitted to their specific Health Plan.
- To export the results to a file, click the Export to Excel button.

