Incident, Accident and Death Reporting

Submit IRF Report as Health Plan - 1

Note: Test data/information is displayed in the screenshots listed in this document

To create a new IRF Report/Case, Health Plan and TRBHA contractors can navigate to <u>https://qmportal.azahcccs.gov/</u> to Sign In

New features and changes on the pages will be announced as the notifications that will appear next to the area in question, and need to be dismissed by clicking on the notification. This is not an error; it is just there to draw user attention to the new changes introduced in the new version.

Report Received Date:
Enter the date when the report was received from the Provider.
Click to dismiss

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1. Verify Health Plan/TRBHA Account or AHCCCS Account

The QM Portal can be accessed with an external account or an internal account.

External account– Contractor TRBHA or Health Plan account which are managed by Master Accounts and Sub Account users.

<u>Internal account</u> – AHCCCS account. An AHCCCS account can have different levels of access depending upon the Windows Active Directory group membership

For external accounts:

Sign In to create a case with a Health Plan/TRHBA account that has the "IRF Submitter" role.

Arizona Health Care Cost Containme	Thank you for visitin For questions, plea	ng QM Portal. In order to use the site, you must have se contact our Customer Support Center at (602) of the second contact our Customer Support Center at the second contact our Customer Support C	ye an active a	account. Please login or register a new account. contact ISDCustomerSupport@azahcccs.gov.
🔁 FAQ		External User Log In		AHCCCS User Log In
	User Name	trbhammic]	If you are an AHCCCS employee
	Password	••••••]	AND you are currently logged onto the AHCCCS network
		Sign In		AND you are accessing this application from a browser on your workstation
	Forgot your Pass	word? Click Here		Then click the button below to use this application with your network login credentials
	Create new accou	unt? Click Here		AHCCCS Sign In
	Passwords are ca	ase-sensitive. After 3 failed attempts, within 15 minu	ites, your	
	Account holder to	unlock your account or use the Password Recover	y feature.	
	• Your web brow	wser must have JavaScript enabled in order to use	the QM porta	al.

Before continuing after login to create an IRF Report/Case, verify the account has an "IRF Submitter" role by: 1. Navigate to the "User Admin" link in the upper-left side navigation

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Incident, Accident and Death Reporting

Submit IRF Report as Health Plan - 3



On the User Admin page, verify the "IAD Submitter" role is checked in the User Authorization section In this role, Health Plan/TRBHA accounts can *ONLY submit cases*.

User Authorization								
 IAD Reviewer Investigator IRF Submitter Medical Director OHR 3rd Level QOC Review Waitlist User 								
Update Authorization								

For Health Plan/TRBHA accounts that need *to submit and also review cases*, the role assignment is different. The Health Plan/TRBHA accounts must be in at least the "IAD Reviewer" role.

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Incident, Accident and Death Reporting

Submit IRF Report as Health Plan - 4

User Authorization								
IAD Reviewer								
Investigator								
IRF Submitter								
Medical Director								
OHR								
3rd Level QOC Review								
Waitlist User								
Update Authorization								

For internal accounts:

Please consult your manager to determine if you are a member of the IRF Submitter Windows Active Directory Group.

Now that the role has been verified, navigate to the "Create IRF" in the upper-left side navigation

For external accounts:



For internal accounts (no User Admin link): Please note depending upon your membership to various groups, there might be less navigation links

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2. Member Search Step (required)

Once the page loads, the application will prompt for searching on a member. This is the main focal point of creating a report/case since all information is built upon selecting a member for the case.

The search criteria for a case must be in the following format:

- AHCCCS ID: A12345678 (letter followed by 8 numbers)
- DOB: 01/15/1982 (MM/DD/YYYY)

Or

- DOB: 01/15/1982 (MM/DD/YYYY)
- Last Name: Joe (uppercase or lowercase format)
- First Name: Smith (uppercase or lowercase format)

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				Submit IRF Report as Health Plan
Q Search	Create II	RF 👘 📢 IOC	🖹 OHR 🛛 😧 FAQ	Technical Assistance E Log Out
erral				
ected		Provider: Contractor/TR	none selected BHA: none assigned	Status: none Report:
		Search for	Member	
DOB:			Last Name:	First Name:
	01/15/1982	×	Enter Last Name	Enter First Name
OB' , or First N	« Jar	uary 1982	» ver you are searching f	ior.
	Su Mo Tu	We Th Fr	Sa	
	27 28 29	30 31 1	2	
	3 4 5	6 7 8	9	
	10 11 12	13 14 15	Jefferson St., Pho right 2018 AHCCC	penix, AZ 85034, (602) 417-7000 S. All Rights Reserved
	17 18 19	20 21 22	23	-,
	24 25 26	27 28 29	30	
	31 1 2	3 4 5	6	
		Today		
	Q Search	Q. Search Create II Gerral Commentation DOB: 01/15/1982 DOB: 01/15/1982	Create IRF Image: IRF <td>Q Search Create IRF IOC OHR FAQ iected Provider: Contractor/TRBHA: none selected none assigned iected Search for Member DOB: Enter Last Name: 01/15/1982 X Su Mo Tu We Th Fr Sa 00B', or First « January 1982 » er you are searching f Su Mo Tu We Th Fr Sa 27 28 29 30 31 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 1 2 3 4 5 6 13 1 2 3 4 5 6 14 15 16 5 6 5 6</td>	Q Search Create IRF IOC OHR FAQ iected Provider: Contractor/TRBHA: none selected none assigned iected Search for Member DOB: Enter Last Name: 01/15/1982 X Su Mo Tu We Th Fr Sa 00B', or First « January 1982 » er you are searching f Su Mo Tu We Th Fr Sa 27 28 29 30 31 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 1 2 3 4 5 6 13 1 2 3 4 5 6 14 15 16 5 6 5 6

Note: if non-date values are entered into the DOB field and then move onto another field, the Date Picker will choose today's date as the value.

Before:

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Incident, Accident and Death Reporting

DOB:							Last	Name:
	test	t				E	nter Last Na	
, or First M	«		Jani	uary :	2019		»	per you are s
	Su	Мо	Ти	We	Th	Fr	Sa	
	30	31	1	2	3	4	5	
	6	7	8	9	10	11	12	lofforcou
	13	14	15	16	17	18	19	/right 2018
	20	21	22	23	24	25	26	
	27	28	29	30	31	1	2	
	3	4	5	6	7	8	9	
				Today	/			

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After:

	DOB:			Last Name	e:
		01/10/2019	×	Enter La	ast Name
<u>'</u> , o	r First I	Name, Last Name, a	ind 'DOB' of th	ie member yo	u are searchin <u>c</u>
			Sea	rch	

To clear the field entirely, the "x" must be clicked, and then other fields can be updated. This option is available in Internet Explorer.

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Incident, Accident and Death Reporting

DOB: Last Nar 旨 01/10/2019 х Enter 3', or First N January 2019 œ » per y Su Mo Tu We Th Fr Sa E. Ji /rig Today

Click on the Search button

QM Portal>	A Home	Q Search	Create IRF	100	OHR	🕑 FAQ	Technical Assistance	🕒 Log Out
Inte	rnal Re	ferral						
Case# Memb	er: none	elected	Prov	/ider: tractor/TRE	none s	selected assigned	Status: n Report:	ione
				Search for M	/lember			
AHCCCS ID:		DOB:			Last Name:		First Name:	
A12345678		01/10/2019	2019 Enter Last Name		Enter First Nar	ne		
Tip: Please enter AH	ICCCSID and	DOB', or First N	ame, Last Name, an	d 'DOB' of the	member you a	re searching fo	r.	

AHCCCS, 801 E. Jefferson St., Phoenix, AZ 85034, (602) 417-7000 ©Copyright 2018 AHCCCS, All Rights Reserved

Select the member from the search results.

Note: In some instances, there can be multiple search results for a member.

In this case, PMMIS will return multiple records with different AHCCCS Ids. In this instance, an error message will be displayed: "Multiple AHCCCS Ids found. Please retry with an AHCCCS ID."

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	~~ (Multiple AHCCCS Ids fou	nd Please retry your search with an AHCCCS ID.
Arizona Health Care Cost Containn	ent System			
QM Portal> A Home	Q Search Create	IRF 📢 IOC 🌓 OHR 🛛 🖗 FA	AQ O Technical Assistance C+ Log Out	
/ Internal Re	eferral			
Case#: none Member: none	selected	Provider: none selected Contractor/TRBHA: none assigned	Status: none d Report:	
		Search for Member		
AHCCCS ID:	DOB:	Last Name:	First Name:	
Enter AHCCCS ID	01/15/198	2 Smith	Joe	
Tip: Please enter AHCCCSID and	1 'DOB' , or First Name, Last Na	me, and 'DOB' of the member you are search	ing for.	
		Search		

In this case, PMMIS will return multiple records with different AHCCCS Ids. In this instance, an error message will be displayed: "Multiple AHCCCS Ids found

Note in the Top Header that there is no Case Number, Member, or Provider Information



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Portal>	ft Home	Q Search	Create IRF	10C	OHR	FAQ	O Technical Assistar	nce 🛛 🕞 Log Ou
📕 Inte	ernal Re	ferral						
Case Mem	#: none ber: none se	elected	Pro	ovider: ntractor/TRE	none se BHA: none as	elected	Status: Report:	none
				Search for I	Member			
HCCCS ID:		DOB:			Last Name:		First Name:	
					Joe			
Enter AHCCC	S ID HCCCSID and	DOB' , or First	01/15/1982 Name, Last Name, a	nd 'DOB' of the	Smith e member you are	searching for	Joe	
Enter AHCCC	S ID	DOB' , or First	01/15/1982 Name, Last Name, a	nd 'DOB' of the	Smith e member you are	searching for	Joe	
Enter AHCCC:	S ID	DOB', or First	01/15/1982 Name, Last Name, a	nd <u>'DOB'</u> of the Searc Search R	Smith e member you are ch	searching for	Joe	
Enter AHCCC: ip: Please enter A First Name	S ID HCCCSID and '	DOB', or First	01/15/1982 Name, Last Name, a	nd 'DOB' of the Searc Search R Gender	Smith e member you are ch esults Phone	searching for	Joe 	AHCCCS ID

Once a member has been selected, the application will load the Incident Information Page.

3. Incident Information Step (required)

The Incident Information Step is now displayed directly after the member is selected. At this step, the incident date of the case should be entered, if the date is not known, an unknown reason must be selected. If the date is selected at this step all enrolment information will be prepopulated into the report (e.g., Health Plan, Category (GMH, SMI, Child), DDD, etc.). If a date is not selected the user will be required to manually enter the enrollment and eligibility information.

QM Portal>	A Home	Create	Q Search	100	OHR	Waitlist	Out Of State	My Exports	🕑 FAQ	Technical Assistance	🕒 Log Out
					Date and Tin	ne of Incident					
Start Date () 8/31/20 End Date)21					Time © En	nter Incident Time				
Enter In	cident End Da	te				Incident D	ate Unknown 🛛				
						- Please	e Select			~	
										Next→	

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QM Portal>	📌 Home	Create	Q Search	10C	🗎 OHR	Waitlist	Out Of State	My Exports	🕑 FAQ	Particul Assistance	🕒 Log Out
											_
					Date and Tin	ne of Incident					
Start Data						Time					
Start Date						Time					
Enter In	cident Date					🕒 Er	ter Incident Time				
End Data											
Lifu Date											
Enter In	cident End Dat	te				Incident D	ate Unknown				
						Please	e Select			~	
L						Pleas	e Select				P
						Member	report - date unkno	own .			
						Family o	or other report – dat	e unknown			L,
										Next→	

Note that if the incident date is identified after this step, the incident date information can be filled out later, prior to the case being submitted for Contractor/TRBHA Review.

4. Member Information Step (required)

The Member Information Step is now displayed. The Member Information is automatically populated, and the *fields will be locked if there is an exact match* which is defined as:

- 1. A member enrollment match based on the starting incident date
- 2. An incident date was not provided

3. All member information for the following fields can be determined: member DCS/CHP, member eligibility status and member category are populated. (If one or more cannot be determined, the fields will remain unlocked)

The member information from the PMMIS query is returned and populated in the Member Information Panel as per the illustration below. The information displayed is:

- Name: Format: Last Name, First name
- DOB: Format: MM/DD/YYYY
- AHCCCS ID: Format: letter + 8 digits (e.g.: A12345678)
- AGE: calculated age based on DOB and today's date

Note: The Top Header now displays the Case Number and the Member information

On this 1st page of the Wizard, the following information can be filled-out:

- Health Plans and T/RBHA
- Eligibiltiy Status
- Category
- COT
- DDD
- DCS/CHP
- Diagnosis Code

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Submit IRF Report as Health Plan - 12

	nterna	al Referral: Not S	Signed					
C M	ase#: lember:	IRF-2021-412 JOE SMITH		Provider: Contractor/TRBHA:	INTERNAL REFERRAL AZ COMPLETE HEALTH CARE	Status: Report:	Pending	
		Men	nber Information		Contractor	IRBHA 🖈		
MITH, JOE DOB: AHCCCS ID:		01/15/1982 A00156636	Age at Incident:	36	Info! Member's Healthplans are highlighted with 'light blue' color in 010422 - AZ COMPLETE HEALTH CARE	side this dropdown box.	. Please select one to confirm.	~
lombor hoalt	th plan inf	ormation has been undated	based on the incident start date	a of the case	Eligibility S	Status 🕱		
ember nean	ar pian ini		based on the incident start date	e of the case.	Title 19/21			-
CO	E/COT 🖈		DDD 🛪	DCS-CHP 🛠	Catego	ry \$r		
Yes		► No	~	No 🗸	Serious Mental Illness (S)			•
				Diagn	oses 🛣			
nfo! Please e	nter at leas	t 3 character Code OR Descripti	on and then use Search. The sugges	tion list will display to choose from & you	Ir selction will be saved.			
Code f11	De	scription		Search				
ode		Description					Remove	-
11.150		OPIOID ABUSE WITH OPI	OID-INDUCED PSYCHOTIC D	ISORDER WITH DELUSIONS			×	
								-
								Next→

Note: Fields are locked except for the Health Plan and COE/COT and diagnosis information.

Note: At this point the IRF case ID has been created. It is reccomended that the user document the Case ID so that the Preparer is able to quickly locate the correct report if they need to stop at any point and retern to complete the IRF. In the IRF Wizard, there are red stars listed by informaton that is required to be filled-out. There is a validation page that will validate all data that has a red star to ensure all information is supplied before the IRF Case/Report is signed.

	Eligibility Status 🖈	
Title 19/21		~

However, case information can be filled-out at any time and the Preparer can access the case/report at a future date to continue working on creating the case/report.

In order to save information at any time, the Preparer can click "Save" or click the "Previous" and "Next" buttons. *Note: The Previous and Save buttons are only available until after the case is intiailly created.*

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Previous– saves information and navigates to the previous step in the IRF Wizard In the case of Member Information, naviagating previously would display the member search and the case/report would start from the beginning (i.e. a new case would be setup)

Save - saves information on the current step of the IRF Wizard and remains on the current page

Next - saves information and navigates to the next step in the IRF Wizard

Diagnosis Codes can be entered by either the diagnosis code or the description. By using the "Search" button the results will be display and one selection can be chosen. If other codes need to be entered, the process can be repeated. Searching on a description allows flexibility for a diagnosis lookup if the code is not known.

The following illustrations display choice possibilities based on the diagnosis code entered.

QM Portal>	A Home	Q Search	Create IRF	100	OHR	🕑 FAQ	Technical Assistance	🕒 Log Out	
		dd Diagnose)						×
SMITH,JOE DOB: AHCCCS ID:	100 er: J F F F F F F F F F F	06.2 - PSYCHC 10.150 - ALCOI 10.250 - ALCOI 11.250 - OPIOII 11.250 - OPIOII 11.250 - OPIOII 12.150 - CANN 12.250 - CANN 12.950 - COCA 14.250 - COCA 14.250 - COCA 15.150 - OTHEI 16.150 - HALLL	TIC DISORDER I HOL ABUSE WITH HOL DEPENDEN HOL USE, UNSPE D ABUSE WITH O D DEPENDENCE D USE, UNSPECI ABIS ABUSE WITH ABIS DEPENDEN ABIS USE, UNSP INE ABUSE WITH INE DEPENDENC INE USE, UNSPE R STIMULANT AE JCINOGEN ABUS	WITH DELU H ALCOHOI CE WITH AI ECIFIED WITH PIOID-IND WITH OPIO FIED WITH H PSYCHO ICC WITH OPIO ECIFIED WITH COCAINE CE WITH CO CIFIED WITH E WITH HA	ISIONS DUE L-INDUCED I LCOHOL-INE TH ALCOHO UCED PSYC DID-INDUCEI OPIOID-IND TIC DISORE PSYCHOTIC I PSYCHOTIC I PSYCHOTIC I TH PSYCHC -INDUCED P DCAINE-INDI TH COCAINE I STIMULANT ILLUCINOGE	TO KNOWN PSYCHOTIC UCED PSYL HOTIC DISC D PSYCHOT UCED PSYC ER WITH DI DISORDER \ DISORDER \ DISORDER \ JCED PSYC -INDUCED F N-INDUCED	PHYSIOLOGICAL CONDIT DISORDER WITH DELUSI CHOTIC DISORDER WITH PSYCHOTIC DISORDER WITH PSYCHOTIC DISORDER WITH DELUSIONS IC DISORDER WITH DELUSIONS DER WITH DELUSIONS DER WITH DELUSIONS DISORDER WITH DELUSIONS DISORDER WITH DELUSIONS PSYCHOTIC DISORDER WITH DE PSYCHOTIC DISORDER WITH PSYCHOTIC DISORDER WITH PLUSIONS DISORDER WITH PLUSIONS DI	TION ONS DELUSIONS VITH DELUSIO SIONS DELUSIONS DELUSIONS ITH DELUSIO WITH DELUSIO	NS NS DNS Close
				Diagnos	ses				
Info! Please ente	r at least 3 char Descriptior delusio	acter Code OR De n	escription and then us	se Search. Th	e suggestion lis	t will display to Search	choose from & your selction will	be saved.	
There are no d	ata records to	o display.							^
									~

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Info! Please enter a	at least 3 character Code OR Description and then use Search. The suggestion list will display to choose from & your s	elction will be saved
0000	Description	oronom min po purou.
	delusion Search	
Code De	scription	Remove
F11.150 OF	YOID ABUSE WITH OPIOID-INDUCED PSYCHOTIC DISORDER WITH DELUSIONS	×

Once a diagnoses code is selected, use the "Close" button so the choice is added to the list of codes for that member.

Verify that the diagnosis code is displayed in the list.

Diagnoses codes can be removed by clicking on the "x" adjacent to the diagnosis description if a selection is made in error.

	Diagnoses		
Info! Please e Code	nter at least 3 character Code OR Description and then use Search. The suggestion list will display to choose from & your selction Description delusion Search	i will be saved.	
Code	Description	Remove	~
F11.150	OPIOID ABUSE WITH OPIOID-INDUCED PSYCHOTIC DISORDER WITH DELUSIONS	×	
			~

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Member	IRF-2021-412 r: JOE SMITH		Provider: Contractor/TRBHA:	INTERNAL REFERRAL AZ COMPLETE HEALTH CARE	Status: Report:	Pending	
	Mem	ber Information		Contr	actor/TRBHA 🖈		
TH, JOE B: CCCS ID:	01/15/1982 A00156636	Age at Incident:	36	Info! Member's Healthplans are highlighted with 'light blue' 010422 - AZ COMPLETE HEALTH CARE	color inside this dropdown b	ox. Please select one to confirm	n. 🗸
mber health plan	information has been updated	based on the incident start da	te of the case.	Eligi	ibility Status 🖈		
			,	Title 19/21			•
COE/COT	*	DDD 🛣	DCS-CHP 🛠		Category 🛠		
<i>es</i>	✓ No	`	No 🗸	Serious Mental Illness (S)			•
			Diagn	oses 🕱			
o! Please enter at le Code	east 3 character Code OR Descriptio Description	on and then use Search. The sugge	stion list will display to choose from & you	Ir selction will be saved.			
			Search				
t11	Description						
de	Description					Remove	-
t11 de 1.150	Description OPIOID ABUSE WITH OPIC	DID-INDUCED PSYCHOTIC I	DISORDER WITH DELUSIONS			Remove ×	

5. Provider Information Step (default value is set)

The Provider Step is now displayed. At this point, if the "Next" button is selected the default Provider information will remain visible. The default provider for an internal referral is the Health Plan Office location.

Case#: Member:	IRF-2021-412 JOE SMITH	Provider: Contractor/TRBHA:	INTERNAL REFERRAL AZ COMPLETE HEALTH C	ARE	Status: Report:	Pending	
		Provider Information			Date of Last V	isit - Clinical Team	
INTERNAL REFERRAL 150 N 18TH AVE Phoenix	AZ 85006			=			
Telephone #:	6029999999	Email: Joe.Smith@azah	cccs.gov		Date of La	st Visit - BHMP	
Opened by:	Joe Tester						
Add/ChangeReportingPr	rovider				Date of Last V	isit - Primary Care	
	Incide	nt Location Agency or Facility					
Same as Reporting Agency	y y	in Location Agency of Facility					
SetAgency							
·				,			
							Next-

For an IRF Case/Report to be generated, the 2 main sections of information are:

1. Member Information

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2. Provider Information

Provider Information associated with a case is populated via the provider search or using the default provider location for the case/report.

To change the default provider the provider search can be used. Click on the "Add Change Reporting Provider". A modal pop-up window will be displayed and the selection to choose from is based on searching for Provider by the Provider Name or AHCCCS ID if known. Only one selection is saved and can be made by clicking on one of the checkboxes and then clicking the "OK" button.

IAD Location Facility.				×
Provider Name:	AHCCCS ID:	Active:	ZIP code:	Click To
		All 🔻		Search
				OK Cancel

Clicking on "Cancel" will close the pop-up modal and not save any of the changes.

Once the search results are returned, a selection can be made by selecting an item from the results and then clicking "OK"

The Provider Information is:

- Provider Name & Address:
- COMM A. WALGREENS PHARMAC ST 136 1830 E. BROADWAY ENTERPRISE DR TUCSON, AZ 85719
- Telephone #: should be currently empty as this information isn't provided in the PMMIS query
- Email: email address of the user signed in.
- AHCCCS ID: 318648
- Opened by username of the current logged-in user

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× IAD Location Facility. Provider Name: AHCCCS ID: Active: ZIP code: Click To Search walgreens All v ALLIANCERX 130 ENTERPRISE DR PITTSBURG PA 15275 875403 412-413-Yes WALGREENS PRIM 8000 ALLIANCERX 119 HUIZAR REAR-A SAN ANTONIO TX 78214 967893 800-541-Yes 0 WALGREENS PRIM 4959 SUITE 200 10530 JOHN W ELLIOT DR FRISCO TX ALLIANCERX 967893 800-541-Yes 0 WALGREENS PRIM 75033 4959 STE 136 1830 E BROADWAY BLVD TUCSON AZ COMM, A WALGREENS 318648 520-330-Yes PHARMAC 85719 3451 COMMUNITY, A 2608 E COLFAX AVE DENVER CO 80206 091842 Yes 0 WALGREENS PH 8015 INDIAN SCHOOL RD SCOTTSDALE AZ 85251 WALGREENS # 04506 037855 480-990-Yes 0202 WALGREENS 877-250-8350 S RIVER PARKWAY TEMPE AZ 85283 882094 No 5823 (#05823).COM MALODEENIO 0260 C DIVED DADI/MAY TEMPE A7 05202 000004 077 250 NI.-OK Cancel AHCCCS 801 E. Jefferson St. Phoenix AZ 85034 (602) 417-7000 Internal Referral: Not Signed Case#: IRF-2021-412 INTERNAL REFERRAL Provider: Status: Pending Contractor/TRBHA: AZ COMPLETE HEALTH CARE Member JOE SMITH Report: Date of Last Visit - Clinical Tea vider In COMM A WALGREENS PHARMAC 68/31/2021 STE 136 1830 E BROADWAY BLVD TUCSON AZ 85719 520-330-3451 Email: Joe.Tester@azahcccs.gov Telephone # Date of Last Visit - BHMP AHCCCS ID: 318648 Opened by Joe Tester 08/31/2021 Ħ Add/ChangeReportingProvider Date of Last Visit - Primary Care 08/31/2021 Incident Location Agency or Facility Save as Reporting Agency SetAgency Next→

The Incident Location Agency or Facility section is optional, but it can be filled-out similar to the Provider Information section.

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Incident Location Agency or Facility							
Same as Reporting Agency							
SetAgency							

In this case, the Provider Name or AHCCCS ID is used to search for a location. In this instance, the Provider Name is searched using "CVS" as the name.

From the list returned, one of the list items can be selected by checking on the checkbox and then clicking on "OK". Note that the Agency information is populated in the "Incident Location Agency or Facility" panel section as illustrated below.

vider Na VS	ime:	AHCCCS ID: Active:	ZIP code:		ck Io Search
Select	Name	Address	AHCCCS Id	Phone	Active
0	ALPHA THERAPEUTIC SCVS.	13111 TEMPLE AVE CITY OF INDUSTRY CA 91746	038853	800-423- 1832	Yes
0	CAREMARK LLC DBA CVS SPEC	1127 BRYN MAWR AVE STE A REDLANDS CA 92374	034455		Yes
0	CAREMARK LLC DBA CVS SPEC	1127 BRYN MAWR AVE STE A REDLANDS CA 92374	034455		Yes
0	CORAM CVS	2345 WATERS DRIVE MENDOTA HEIGHTS MN 55120	604889	651-452- 5600	Yes
۲	CORAM CVS SPECIALTY INFUS	SUITE 105 4601 E HILTON AVE PHOENIX AZ 85034	361678	480-240- 3200	Yes
0	CORAM CVS SPECIALTY INFUS	SUITE 105 4601 E HILTON AVE PHOENIX AZ 85034	361678	480-240- 3200	Yes
_			10.1004	0.47 00.4	NZ.

Incident, Accident and Death Reporting

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Incident Location Agency or Facility	
CORAM CVS SPECIALTY INFUS SUITE 105 4601 E HILTON AVE PHOENIX AZ 85034 AHCCCS ID: 361678	
■SetAgency	

The Location Information is:

 Provider Name & Address: CORAM CVS SPECIALTY INFUS SUITE 105 4601 E HILTON AVE PHOENIX AZ 85034

Once the Provider Information Step along with the dates have been filled out, the user can click on the "Next" button to navigate to the next step.

Cas Mer	ise#:	IRF-2021-412						
	ember:	JOE SMITH		Provider: Contractor/TRBHA:	INTERNAL REFERRAL AZ COMPLETE HEALTH CARE		Status: Report:	Pending
		P	rovider Information	iτ.			Date of Last Visi	t - Clinical Team
COMM, A WALC STE 136 1830 E	GREENS PHAR E BROADWAY	RMAC BLVD TUCSON AZ 85719				Ħ	08/31/2021	
Telephone #:		520-330-3451 318648	Email:	Jamie.Graziano@azahcccs.g	v		Date of Last	Visit - BHMP
Opened by:		Jamie Graziano					08/31/2021	
Add/Changel	eReportingProvide	r					Date of Last Vis	t - Primary Care
		Incident	Location Agency o	r Facility			08/31/2021	
CORAM CVS S SUITE 105 460 AHCCCS ID: 36	SPECIALTY INF 01 E HILTON AV 661678	US E PHOENIX AZ 85034						
SetAgency								

A few notes about the progression of the IRF Wizard. At this point, there are now 2 navigational sections that are visible:

- Top Header (has been visible since choosing a member, the Case Number and the Member information. Verify the Member Information and Provider Information is now visible)
- Side Navigation (now visible at the Basic Incident Information Step, note there is a star adjacent to the step that is currently active. Verify the "Basic Incident Information" Step has a star adjacent to it in the side navigation)

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Incident, Accident and Death Reporting

Administrative Member Information	Internal	Referral: Not Signed				
rovider Information	Case#:	IRF-2021-412	Provider:	COMM, A WALGREENS PH	ARMAC	Status: Draft
Incident Details	Wember:	JOE SMITH	Contractor/TRBH	IA: AZ COMPLETE HEALTH C	ARE	Report:
Basic Incident Information		Incident Category 🕱		C.	ate and Time of Incic	lent 🕱
Description of the Incident	Add Incident Categor	y	Star	rt Date 🟮	Time	
fember Condition				08/31/2021	G	Enter Incident Time
fedical Services			End	Date		
Vitnesses			iii	Enter Incident End Date	Incid	ent Date Unknown
Provider Actions					- +	Please Select
lotifications						
Attachments					Submission Statu	IS
Incident Reviews					Dialt	
Contractor/TRBHA Status Review					Date Reported to Pro	ovider
Electronic Submission				Enter Date Reported To Provider		
Report Validation						
Report Signatures					Incident Location	*
Electronically Sign Report					Incident Location	^
Report Generation			A	cute Care Inpatient Facility		
			Plea	ase Describe Incident Location 🛠		
			In	cident Description Location: sample info		
					AcCRE Report: Call Report: Call Report: Call Call Call Call Call Call Call Call	

6. Basic Incident Information Step (required)

This step gathers information about:

- Type of incident(s) Category and SubCategory
- Date and time of incident
- Submission status
- Date reported to Provider
- Incident Location.

The Incident Category section will initially be empty.



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Incident, Accident and Death Reporting

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Once an incident category has been selected from the choice list (see appendix A for a full list of Categories and SubCategories), the incident subcategories will be displayed in the list below. A category has an associated subcategory. For example, the "Availability, Accessibility, Adequacy" category has 5 subcategories. Multiple subcategory selections can be added to each category as needed based on the details of the incident.

Incident Categories			×
Incident Category		Incident SubCategory	
Availability, Accessibility, Adequacy	~	Please Select Please Select Delay in treatment, service, or referral	~
		Inadequate access to care and or services Inadequate access to medical records Organ Transplant Issues Transportation Issues	ŀ

If an incorrect Category or Sub-Category are selected in error, the "x" can be clicked to remove any items from the list.

	Incident Category 🕸	
Add Incident Category		
Category Description	Subcateogry Description	Remove
Availability, Accessibility, Adequacy	Delay in treatment, service, or referral	×
Availability, Accessibility, Adequacy	Inadequate access to care and or services	×

The "Submission Status" lists the current status of the IRF case/report. At this stage, the status is in "Draft" mode.

Submission Status
Draft

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Once the Basic Information Step along with the dates have been filled out, the Preparer can click on the "Next" button to navigate to the next step.

Administrative Member Information	Internal R	eferral: Not Signed						
Provider Information	Case#:	IRF-2021-412	Provider	r:	COMM, A WALGREENS PHARMAC		Status:	Draft
a Incident Delails	Member:	JOE SMITH	Contrac	tor/TRBHA:	AZ COMPLETE HEALTH CARE		Report:	<u>~</u>
Basic Incident Information		Incident Category 🖈			Date and Tin	ne of Incid	ent 🛱	
Description of the Incident	Add Incident Category			Start Date 3		Time		
Member Condition				08/31/2021	1	٩	Enter Incident Time	
Medical Services	Category Description	Subcateogry Description	Remove	End Date		Incide	ant Date Unknown	1
Witnesses	Availability Associability	Delay in treatment, equipe, or referral	~	Enter Incid	lent End Date		Nageo Soloct	
Provider Actions	Adequacy	Delay in reactient, service, or relenan	î			- 1	lease Select -	•
Notifications	Availability, Accessibility,	Inadequate access to care and or	×			sion Statu	s .	
Attachments	Adequacy	services			Subhis	Sion Statu Draft	5	
🕫 Incident Reviews					Data Dapar	ded to Dro	vidor	
Contractor/TRBHA Status Review					Date Repor	rted to Pro	vider	
Electronic Submission Report Validation				108/31/2021	1			
Report Signatures								
Electronically Sign Report					Incident	Location 1	ل م	
Benet Constain				Acute Care Inpa	tient Facility			~
Report Constation				· · ·				
				Please Describe II	ncident Location 🛠			
				Incident Descript	ion Location: sample info			
								10
								Next→

7. Description of the Incident Step (required)

This is a free text field, and the preparer will describe the incident in detail here. This information can be provided in paragraph format since the input is multi-line as in the illustration below. This information will automatically display in the QOC referral section of the QOC application if the case is escalated to a QOC. It is recommended that member identifying information not be added here as the redaction tool used later to submit the case for IOC review does not automatically identify Personal Identifiable Information (PII) in free text fields.

Once the Description of the Incident Step has been completed, the Preparer can click on the "Next" button to navigate to the next step.

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Incident, Accident and Death Reporting

		Submit IRF Report as Healt	th Plan - 23
	Please Describe the Incident \bigstar		
Incident Description - sample info			
←Previous	Save		Next→

8. Member Condition Step (required)

Preparers will be required to enter member condition information before and after the incident in the free text boxes on this page. This information can be provided in paragraph format since the input is multi-line as in the illustration below. For example, if the member was upset and pacing before the incident and calm and talking with staff after the incident the preparer would note this in detail here. It is recommended that member identifying information not be added here as the redaction tool used later to submit the case for IOC review does not automatically identify Personal Identifiable Information (PII) in free text fields.

Once the Member Condition Step information has been completed, the Preparer can click on the "Next" button to navigate to the next step.

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Incident, Accident and Death Reporting

	Submit IRF Report as Health Plan - 2
F	Member Condition Before Incident 🛣
	Member Condition Before - sample info
L	
	Member Condition After Incident 🛠
	Member Condition After- sample info
L	
	←Previous Save Next→

9. Medical Services Step (required)

Preparers will be required to provide detailed information about the medical services received related to the incident in the free text field on this page. For example, if the member was taken to the Emergency Room or an Urgent Care facility to have an injury treated the preparer would note this here and include details on the treatment received. This information can be provided in paragraph format since the input is multi-line as in the illustration below. It is recommended that member identifying information not be added here as the redaction tool used later to submit the case for IOC review does not automatically identify Personal Identifiable Information (PII) in free text fields.

Once the Member Services Step information has been completed, the Preparer can click on the "Next" button to navigate to the next step.

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Incident, Accident and Death Reporting

		Submit IRF Report as Health Plan - 2
	Description of Any Medical Services Received 🚖	r
١٢	Medical Services - sample info	
L		
(+	Previous	Next→

Incident, Accident and Death Reporting

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10. Witnesses Step (optional)

This step is optional for the submitting an IRF case/report.

Preparers should add witnesses related to the incident if there were any. This should include any staff that were directly involved or witnessed any part of the incident. The information about the witness can include the employee/organization, email address, telephone, relationship to the member affected and any additional comments. If a witness is entered, the minimum required fields are the following:

- Last Name
- First Name
- Relationship

If these fields are not filled-out, an alert in the upper-right corner will be displayed.

🗿 A Wi	tness Last Name, First Name, and Rela	tionship is required to associate a	a witness to this case/report
Create IRF 🛛 🖊 IOC 🔹 OHR	Waitlist I FAQ C+ Log Out		
Not Signed	Provider:	WAI GREENS #09742	Status: Draft
Member: JOE SMITH	Contractor/TRBHA:	STEWARD HEALTH	Report:
	Add Incident Mitne	CHOICE ARIZONA	
Last Name:	First Name:	Employer/Organiz	ation:
Last Name	First Name	Employer/Organ	lization
Email Address:	Telephone:	Relationship:	
Email Address	Telephone	Please Select	t 🗸
Comments:			
Comments		Add With	ness
	Incident Witnesse	2S	
No withogono and averably appear	isted with the insident report. To odd a with	money use the form provided about	
NO WILLIESSESSES are currently assoc	nated with the incident report. To add a Wi	mess, use the form provided above.	

Incident, Accident and Death Reporting

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As with other lists in the IRF case/report, the witness list can be updated by clicking on the "x" to remove a witness associated with the case/report if one has been entered in error.

LastName	FirstName	Relationship	Employer	Email	Telephone	Comments	Remove	
Smtith	Joe	Government Employee					×	

Once the Witnesses Step information has been completed, the Preparer can click on the "Next" button to navigate to the next step.

Internal	l Referral: Not Sig	gned						
Case#: Member:	IRF-2021-412 JOE SMITH	Provider: Contractor	TRBHA:	COMM, A WALGF AZ COMPLETE F	REENS PHARMAC HEALTH CARE	Status: Report:	Draft	
			Add Incident W	litness				
Last Name:		First Name:			Employer/Orga	anization:		
Last Name		First Name			Employer/Or	ganization		
Email Address:		Telephone:			Relationship:			
Email Address		Telephone			Please Se	elect 🗸 🗸		
Comments:								
Comments					Add	Witness		
			Incident Witne	esses				
astName	FirstName	Relationship	Employer	Email	Telephone	Comments	Remove	
mithers	Ted	Non-Clinical Staff					×	
Previous			Save	e				Next-

11. Provider Actions Step (required)

Preparers are required to provide actions that were taken and recommended actions that will be taken to prevent future incidents in the free text field. This information can be provided in paragraph format since the input is multi-line since the input is multi-line as in the illustration below. For example, if the provider has placed a staff on restricted duty to prevent further incidents this information should be documented here. It is recommended that

Incident, Accident and Death Reporting

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member identifying information not be added here as the redaction tool used later to submit the case for IOC review does not automatically identify Personal Identifiable Information (PII) in free text fields.

Once the Provide Actions Step information has been completed, the preparer can click on the "Next" button to navigate to the next step.

Actions Taken and/or Recommended 📩	
These are the actions and recommendations to be taken	
← Previous Save	Next→

12. Notifications Step (optional)

This step is optional for the submitting an IRF Case.

Preparers should select individuals and organizations that were notified of the incident here. Prepares can select as many notifications as needed. For example, if a guardian, the police and APS were notified of the incident all three should be selected in this section. If there isn't an exact match on the type of organization, "Others" can be selected can a description can be provided.

On this step, notifications can be sent to another provider or government agency by simply typing in the email address in the "Email a Copy of this IRF to Another Provider or Government Agency" panel. Click on the Send Notification button and verify a notification has been sent to the email address provided. The recipient of the notification must have an active QM Portal login ID to review the report. It is not recommended that this function be

Incident, Accident and Death Reporting

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used to notify a guardian or parent of an incident as they will not be able to access the report, this section is to be used to document that the notification has been made.

The email notification will contain the following: Subject: IRF Notification Body: Case: IRF-2021-412 Case Status: Draft Date of Incident: 08/31/21 Case Submitted by: Joe Smith

Once the Notifications Step information has been completed, the Preparer can click on the "Next" button to navigate to the next step.

Please Select Individuals/	Organizations that Were Notified of the Incident
T/RBHA	DES Case Worker
Arizona Center for Disability Law (ACDL)	Parent / Guardian/ TSS Case Worker
Police	Probation
Adult Protective Services (APS)	Others
Department of Child Services (DCS)	AHCCCS
Case Management/Assigned CSP/Provider	
Other: Other Organization	
Other Organization	~
Email a Copy of this IAE	D to Another Provider or Government Agency
	Confidentiality Notice
Diassa antar Email Address	Send Notification
Please effici Effiail Address	
This IAD report is confidential and may contain Protecte	ed Health Information (PHI) that is protected from disclosure under HIPAA
and other applicable law. The State of Arizona, its depa	Artments, agencies, boards, commissions, universities and its officers,
basis of the information provided.	ie transmission of this email, of for any resulting actions occurring of the
-Previous	Save Next-

Incident, Accident and Death Reporting

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13.Attachments Step (optional)

This step is optional for the submitting an IRF Case.

Preparers can optionally add one or more attachments to the case that would have pertinent information that could be easily accessed via the document(s). This can be used to attach a provider generated report of the incident. Content from attachments will not be visible in the final report so required information from any attachment will need to be added directly into the portal screens even if the information also exist in the attachment.

To add an attachment:

- 1. Select a file by clicking on the "Browse" button
- 2. Use the Choose File to Upload Windows Prompt and select a document
- 3. Click "Open"
- 4. Verify the path has been filled-out in the "Select a File" section
- 5. Add a description in the textbox labeled "Description"
- 6. Click "Upload Attachment"

🧟 Choose File to Upload								×
← → ~ ↑ 📙 > Th	nis PC > Documents > WinMerge				~ ē	Search WinMerge		Q
Organize 🔻 New fold	er						•	•
📃 Desktop 🛛 🖈 🔦	Name	Date modified	Туре	Size				
🕹 Downloads 🖈	i WinMerge.txt	10/20/2017 9:53 AM	Text Document	3 KB				
Documents 🖈								
E Pictures 🖈								
BHS Documenta								
Huddle Board								
System32								
OneDrive								
OneDrive								
This PC								
Desktop								
Documents								
🖶 Downloads								
Music								
Pictures								
Videos								
SDisk (C:)								
Petwork 🗸								
File n	ame: WinMerge.txt				~	All Files (*.*)		\sim
						Open	Can	cel .:

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Incident, Accident and Death Reporting

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	Upload an A	ttachment	
Select a File:	C:\temp\Test.txt	Browse	
Description:	text file sample	×	
	Upload Attachment		

As with other lists in the IRF case/report, the attachments list can be updated by clicking on the "x" to remove a document associated with the case/report if a document was added in error. The description section is a hyperlink so the link can be clicked, and the document will open.

Uploaded Attachments						
Description	Remove					
text file sample	×					

Select "Open" from the Internet Explorer browser prompt and verify the document is opened and has the original contents of the uploaded document.

Do you want to open or save text file sample.txt (2.50 KB) from localhost ?	Open Save Cancel ×

Note: If the file size exceeds 12MB, a JavaScript alert prompt/message will prevent this file from being uploaded.

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Upload an Attachm	ent			
Select a File: C:\temp\LargeImage.jpg	Browse			
D Message from webpage	×			
An error occurred uploading the file. File Size Limit Exceeded (12MB)				
ОК				
Description	Remove			
text file sample X				

Once the Attachments Step is completed with uploaded document(s), the Preparer can click on the "Next" button to navigate to the next step.

Case#: IRF-2021-412 Member: JOE SMITH	Provider: Contractor/TRBHA:	COMM, A WALGREENS PHARMAC AZ COMPLETE HEALTH CARE	Status: Report:	Draft
	Upload an	Attachment		
Select a File: Choose File No file	chosen			
Description:				
Linioad Attachment				
Opious Pausimion				
	I belooded A	Man have not a		
	Opioaded A	machinents		
Description		Remove		
text file sample		×		

14.Electronically Sign Report Step (optional)

Incident, Accident and Death Reporting

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Note 1: In navigating to the next step, the Report Signatures page was skipped. Initially there are no signatures yet for a case that hasn't been signed. The application moves to the electronically sign step or e-signature step.

Note 2: Notice that there is no Previous, Save and Next buttons here on this step.

The credentials used to initially sign-in to the QM Portal are needed here for the password/signature. Once the password is entered, the "E-Sign Report" button can be clicked.

Administrative	Internal I	Referral: Not Signed				
			D 11		6 ()	
Provider Information	Case#: Member:	JOE SMITH	Provider: Contractor/TRBHA:	AZ COMPLETE HEALTH CARE	Status: Report:	Draft
Incident Details Pasis Incident Information			E-Signa	thuro.		
Dasic incident mormation			Logiu			
Description of the Incident			Please Enter Your Password	then Click E-Sign Report		
Member Condition						
Medical Services			E-Sign R	leport		
Witnesses						
Provider Actions						
Notifications						
Attachments						
S Incident Reviews						
Contractor/TRBHA Status Review						
Electronic Submission						
Report Validation						
Report Signatures						
Electronically Sign Report						
Report Generation						

Once the case/report in "Draft" status has been signed as an "IRF Submitter", a successful validation message will be displayed noting that the case can now be further reviewed by other contractor TRBHA/Health Plan user and/or AHCCCS Quality Management Team staff. Note the status has now changed to: "Unreviewed".

The case will be read-only or un-editable once signed except for the review section that is visible and editable for an "IRF Reviewer".

Internal Referral: Signed Case#: IRF-2021-412 JOE SMITH	Provider: Contractor/TRBHA: E-Sign	COMM, A WALGREENS PHARMAC AZ COMPLETE HEALTH CARE nature	Status: Unreviewed Report:				
Internal Referral Submitted							
≡Return To Main Menu			DownLoad a PDF of this Incident Report				

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Incident, Accident and Death Reporting

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				Please E	nter Search Criteria				
Last Name	Last Name		First Name		First Name	Date of Birth		D.O.B	
Case No.	IRF-2021-412	7	Member ID		Member ID	Provider ID		Provider ID	
Status Value	Select All 🗸		Submitted(From)		Submitted(From)	Submitted(To)	Submitted(To)	
Contractor/TRBHA	- Please Select - 🗸		Incident Date(Fror	n)	Incident Date(From	n) Incident Date	(To)	Incident Date(To)	
Contractor/TRBHA Coordinator	Select All 🗸		Due Date(From)		Due Date(From)	Due Date(To)	1	Due Date(To)	
Allegation	Select All 🗸		Modified(From)		Modified(From)	Modified(To)		Modified(To)	
AHCCCS Coordinator	Select All 🗸		Category		Select All	✓ Eligibility	5	Select All	
DCS-CHP	Select All 🗸		DDD		Select All	~			
Search for Reports Clear									
				No.	Of Records 1				
			Search Results	Select Report	~		Export All Results		
IRF-2021-412		IRF							(
Member: LUNA DOB: 03/25/ Gender: F	ELISA 1959	AHCCCS ID: Status:	Incident Date: Unreviewed	A00156636	08/31/2021 Facility: Allegation:	Submit Date: COMM, A WALGREENS PHARMAC Availability, Accessibility, Adequacy	(08/31/2021	

15. Report Generation

If this navigation link is clicked the IRF Report will be generated.

	Open Open with system viewer Always open with system viewer
	Show in folder
	Cancel
📕 IRF-2021-412.pdf	~



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Arizona Health Care Cost Containment System

INCIDENT, ACCIDENT OR DEATH REPORT

MEMBER			PROVIDER		
NAME	JOE SMITH		CREATOR	Joe Tester	
DOB	01/15/1982		CLIN DIR		
SEX	М		FACILITY	COMM, A WALGREENS PHARMAC	
AHCCS ID		CIS ID	G	SA	T/RHBA
A00156636			South	n GSA	010422
DATE AND TIME TRACKING			REPORT IDENTIFIER		
Date of Incident08/31/2021Report Created08/31/2021Submitted T/RHBA		2021 2021	IRF-2021-412		

This document contains confidential information protected under HIPAA and other privacy laws.

*** CONFIDENTIAL - NOT FOR PUBLIC DISCLOSURE ***

Incident, Accident and Death Reporting

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Appendix A – Incident Categories and SubCategories

ALLEGATION_CATEGORY_DESCR	ALLEGATION_SUBCATEG_DESCR			
	Delay in treatment, service, or referral			
	Inadequate access to care and or services			
Availability, Accessibility, Adequacy	Inadequate access to medical records			
	Organ Transplant Issues			
	Transportation Issues			
	Emotional abuse on a member			
	Physical abuse on a member			
	Physical assault (i.e., battery) on a member			
	Sexual abuse/assault on a member			
ABUSE	Sexual Abuse/assault on a member within or on the grounds of a healthcare setting			
	Verbal abuse on a member			
	Exploitation of a member			
	Neglect of physical, medical, or behavioral needs of a member			
	Death - Suicide			
	Death - Substance Use Disorder - ETOH			
	Death - Substance Use Disorder - METHAMPHETAMINE			
	Death - Substance Use Disorder - HEROIN			
	Death - Substance Use Disorder -PRESCRIPTION OPIOID			
	Death - Substance Use Disorder - POLY PHARMACY			
	Death - Substance Use Disorder - OTHER			
Death - Member	Death - Unexpected			
	Death - Other			
	Member death associated with a missing person			
	Member suicide Due to Opioid or Multi-Drug Toxicity			
	Member death associated with a Medication Error			
	Member death associated with a fall while being cared for in a healthcare setting			
	Member death associated with the use of seclusion and/or restraints			
	Death of a member resulting from a physical assault			
	Inadequate or Inappropriate Discharge Planning			
	Inadequate or Inappropriate Discharge Planning with a Readmission for Same Condition			
	Lack of Continuity of Care			
Effectiveness/Appropriateness of	Lack of Coordination of Care			
Care	Delay in Diagnosis or Missed Diagnosis			
	Inadequate Documentation; Example, ASAM Not Completed			
	Ineffective or Inappropriate Case Management			
	Lack of engagement/re-engagement of member			
	Treatment Below Medical Standards/Ineffective Treatment			

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	Ineffective or Inadequate Service Plan and/or Treatment Plan
	Ineffective or Inappropriate Management of Substance Use Disorder (SUD)
	Ineffective or Inappropriate Management of Opioid Use Disorder - OVERDOSE
	Ineffective or Inappropriate Management of Opioid Use Disorder - MEDD greater than 90
	Ineffective or Inappropriate Management of Opioid Use Disorder - Co- Occurring use of MUSCLE RELAXANT
	Ineffective or Inappropriate Management of Opioid Use Disorder - Co- Occurring use of BENZODIAZEPINE
	Ineffective or Inappropriate Management of Opioid Use Disorder - Co- Occurring use of LONG ACTING OP
	Fraudulent actions - bining, documentation, services, licensure
FRAUD	Fraudulent Utilization: Over utilization of covered services
	Fraudulent Utilization: Inappropriate utilization of covered services
	Any Stage 1, Stage 2 pressure ulcers acquired after
	Avoidable Healthcare Associated Infection (HAI)
	Any Stage 2. Stage 4, and unstageable prossure ulgers acquired offer
	admission/presentation to a health care institution
OPPC-HCAC	Avoidable Injury/Trauma: Fractures. Dislocations. Intracranial Injuries.
	Crushing Injuries, Burns, O
	Avoidable Complication & Other (Surgical Site Infections, Deep Vein Thrombosis, Pulmonary Embolism,
	Wrong Surgical or Other Invasive Procedure Performed on a Patient, Performed On The Wrong Body Part,
	Inappropriate Use of Physical, Mechanical, Personal, Chemical Restraint, or Seclusion
	Cultural Competency Issue(s)
Member Rights/Respect and Caring	Disrespectful/unprofessional conduct by provider
	HIPAA Breach
	Member dissatisfaction with treatment plan or care provided
	Failure to Report a Change in Condition
	Failure to follow up or communicate laboratory, pathology, or radiology test results
	Missing person from secured setting (e.g., Dementia or memory care locked unit)
	Missing person from a licensed Facility
	Missing person not associated with a residential setting
	Unsafe environment
Satety/Risk Management	Any instance of care ordered by or provided by someone impersonating
	a physician, nurse, pharmacist,
	Attempted suicide
	Suicide attempt resulting in medical attention
	Self-harm, attempted and/or completed
	Avoidable Injury or Complication
	Discharge or release of a patient/resident of any age, who is unable to
	make decisions

Incident, Accident and Death Reporting

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	Failure /Delay or Inadequate Regulatory Agency Reporting
	Inadequate Staffing
	Inappropriate Use of Medical Equipment
	Medication error (e.g., errors involving the wrong drug, wrong dose, wrong patient, wrong time, wrong
	Medication Error occurring at a licensed residential Provider site i
	Pharmacological Management Issues
	Treatment rendered outside clinician scope of practice
	Injury occurring on the premises or during a registered Provider sponsored activity that requires me
	Injury resulting from the use of a personal, chemical, physical, mechanical restraint, or seclusion
	Serious injury associated with member disappearance (missing person)
	Attempted suicide, or self-harm that results in serious injury, while being cared for in a healthcare
	Serious injury associated with a Medication Error
	Serious injury associated with a fall while being cared for in a healthcare setting
	Serious injury associated with the use of seclusion and/or restraints
	Serious injury of a member resulting from a physical assault that occurs during the provision of ser
	Homicide committed by or allegedly committed by a member
	Alleged or Suspected Criminal Activity
	Police/Fire/EMS called to a licensed facility
Other	Other